



# INTEGRATED PROTEINS LIMITED

City Point, 5<sup>th</sup> Floor, Opp. Town Hall, Jamnagar - 361 001, Gujarat, India

Phone: (0288) 2551901 Fax: (0288) 2552566

Email ID: [ipl.complianceofficer@gmail.com](mailto:ipl.complianceofficer@gmail.com)

Website: [www.integratedproteins.com](http://www.integratedproteins.com)

CIN: L15400GJ1992PLC018426

03<sup>rd</sup> February, 2025

To,  
The Department of Corporate Services  
BSE Limited  
Ground Floor, P. J. Tower,  
Dalal Street, Mumbai - 400 001

**Scrip Code: - 519606**

Dear Sir,

**Sub: Allotment of 22,90,000 Convertible Equity Warrants on Preferential Basis to the allottees.**

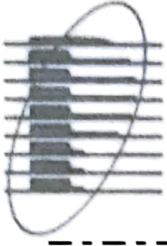
**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference and in continuation to our announcement dated January 24, 2025, January 28, 2025, February 01, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) and, we wish to inform you that in terms of special Resolution passed by the Members of the Company through postal ballot for which last day for e-voting was December 30, 2024 and in accordance with the In-principal Approval, granted by the BSE Limited on **January 20, 2025**, the Board of Directors of the Company at their meeting held today i.e. **Monday, February 03, 2025** has approved the allotment of **22,90,000 (Twenty-Two Lakh Ninety Thousand) Convertible Equity Warrants (“Warrants”)** at an issue price of **₹ 11.25/- per warrant** on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**SEBI ICDR Regulations**”) to the below mentioned allottee:

Sr. No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
1	Hinaben Dhruve	Non-Promoter	2,50,000
2	Ashish Shah	Non-Promoter	9,30,000
3	Sappers Infra Realtors Private Limited	Non-Promoter	11,10,000
	<b>Total</b>		<b>22,90,000</b>

Further we would like to confirm that the Company has received Twenty-Five Percent of consideration amount aggregating to ₹ 64,40,625 (Rupees Sixty-Four Lakhs Forty Thousand Six Hundred and Twenty-Five Only) as required under the SEBI ICDR Regulations from the Allottees mentioned above. Since, the Company has allotted the warrants, presently there is no change in the paid-up share capital of the Company.

Full signature and seal of the Company \_\_\_\_\_



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Each warrant, so allotted, is convertible into one fully paid-up equity share of the Company having face value of ₹ 10/- (Rupee Ten only) each in accordance with the provisions of SEBI ICDR Regulations, on payment of the balance consideration of ₹ 8.44/- per warrant ("Warrant Exercise Price"), aggregating to ₹ 1,93,21,875 being Seventy-Five Percent of the aggregate consideration from the Allottees mentioned above pursuant to exercise of conversion option against each such warrant, within Eighteen months from the date of allotment of the warrants.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

The above information is also being made available on the website of the Company at [www.integratedproteins.com](http://www.integratedproteins.com)

The Board Meeting commenced at 3.30 p.m. and concluded at 4.30 p.m.

Thanking you,  
Yours faithfully,

For Integrated Proteins Ltd.  
For, INTEGRATED PROTEINS LIMITED

Karanj Doshi  
Director  
DIN -10848249

Director